

EMBASSY OF THE
UNITED STATES OF AMERICA

No. 029

The Embassy of the United States of America presents its compliments to the Ministry of External Relations of the Republic of Cameroon, and has the honor to refer to the Agreement between the Government of the United States of America and the Government of the Republic of Cameroon regarding the Consolidation, Reduction, and Rescheduling of Certain Debts Owed to, Guaranteed by, or Insured by the United States Government and its Agencies signed in Yaounde, Cameroon, on February 5, 2002, as amended on February 13, 2003 (hereinafter referred to as the Agreement).

The Embassy of the United States has the further honor to refer to the message from the Chairman of the Paris Club of November 8, 2005 advising the Government of the Republic of Cameroon of the decision of the Paris Club to extend the consolidation period in the Agreed Minute signed in Paris on January 24, 2001. In keeping with this decision, the Embassy of the United States of America proposes to amend the Agreement as follows:

"Consolidation Period means the period from January 1, 2001 through March 31, 2006, inclusive".

"1. The Consolidation Period shall be the period from January 1, 2004 through March 31, 2006, inclusive."

Article IV, paragraphs 4 through 10 should be renumbered accordingly.

If so amended, the amounts consolidated and reduced will be adjusted accordingly, in conformity with Article III, paragraph 1 of the Agreement. The Agencies of the United States Government will undertake to notify the Government of the Republic of Cameroon of those amounts in the coming weeks.

If the foregoing is acceptable to the Government of the Republic of Cameroon, the Embassy of the United States of America proposes that this note and the Ministry's reply note shall constitute an amendment to the Agreement, which shall enter into force upon written notice to the Republic of Cameroon from the United States that all U.S. domestic legal requirements for entry into force of the amendment have been fulfilled.

The Embassy of the United States of America avails itself of this opportunity to renew to the Ministry of External Relations the assurances of its highest consideration.



Embassy of the United States of America,
Yaounde, February 22, 2006.



Translation

Republic of Cameroon
Ministry of Economy and Finance

Office of the Minister

No. 06/2133/OF/MINEFI/CAB/CAA

Yaoundé, March 31, 2006

His Excellency the Ambassador of the
United States of America to Cameroon
Yaoundé

Re: Amendment of the February 5, 2002 Bilateral Agreement

Excellency:

I have the honor to refer to your note of February 22, 2006, to the Minister of
External Relations of the Republic of Cameroon, the translation of which reads as
follows:

[The French text of U.S. Embassy note No. 029 of
February 22, 2006, agrees in all substantive respects with
the original English text.]

I have the honor to confirm to you that the terms set forth in your note are
acceptable to the Government of the Republic of Cameroon, and that your note, together
with the schedule of amounts consolidated and reduced, and this note of reply shall
constitute an agreement between our two governments in this regard, to be called the
“Amended Agreement between the United States of America and the Republic of
Cameroon,” which shall enter into force upon written notice to the Republic of Cameroon

from the United States of America that all U.S. domestic legal requirements have been fulfilled.

Accept, Excellency, the assurances of my high consideration.

[Signature]

Polycarpe Abah Abah

[Ministry stamp]