

USAID PROGRAM No. 641-006

**ASSISTANCE AGREEMENT**

**AMENDMENT NO. 2**

**BETWEEN**

**THE UNITED STATES OF AMERICA**

**AND**

**THE REPUBLIC OF GHANA**

**FOR THE**

**ASSISTANCE OBJECTIVE**

**COMPETITIVENESS OF GHANAIAN PRIVATE SECTOR IN  
WORLD MARKETS INCREASED**

**DATE:**

AMENDMENT No. 2

TO

ASSISTANCE AGREEMENT

Between

the United States of America, acting through the  
United States Agency for International Development  
("USAID")

And

The Republic of Ghana, acting through the  
Ministry of Finance and Economic Planning  
("Grantee")

For

ASSISTANCE OBJECTIVE

COMPETITIVENESS OF GHANAIAN PRIVATE SECTOR IN  
WORLD MARKETS INCREASED

WHEREAS, USAID and the Grantee (the "Parties") executed the Assistance Agreement on September 28, 2010 and subsequently amended the same on March 30, 2011 (referred to herein as the "Agreement"). This Agreement replaced the Strategic Objective Grant Agreement for Strategic Objective No. 6: Economic Growth, 641-006 ("SOAG No. 6"), dated September 15, 2003, as amended, in its entirety.

WHEREAS, the purpose of the Agreement is to set out the understandings of the Parties to work together to increase employment opportunities and income levels for poor Ghanaians.

WHEREAS, the Parties wish to increase the amount of USAID's contributions to the Assistance Agreement by Forty-Seven Million U.S. Dollars (\$47,000,000). With this obligation, USAID will have committed a total amount to date of One Hundred Sixty-Eight Million Four Hundred Eighty Thousand Four Hundred Forty-Five U.S. Dollars (\$168,480,445).

NOW, THEREFORE, the Agreement is hereby amended as set forth below:

**1. USAID Contribution**

Delete existing paragraph (a) in Section 3.1. of the Agreement in its entirety and replace with the following:

**Section 3.1. USAID Contribution.**

(a) The Grant. To help achieve the Objective set forth in this Agreement, USAID, pursuant to the Foreign Assistance Act of 1961, as amended, hereby grants to the Grantee under the terms of this Agreement an amount of One Hundred Sixty-Eight Million Four Hundred Eighty Thousand Four Hundred Forty-Five U.S. Dollars (\$168,480,445) of which Forty-Six Million Nine Hundred Eighty Thousand U.S. Dollars (\$46,980,000) is being obligated directly under this amendment. Twenty Thousand U.S. Dollars (\$20,000) will be obligated by USAID/Washington for activities that support the objectives of the Agreement. One Hundred Twenty-One Million Four Hundred Eighty Thousand Four Hundred Forty-Five U.S. Dollars (\$121,480,445) of this amount was previously obligated directly under or in support of the Agreement.

**Section 3.2 Grantee Contribution**

USAID and the Government of Ghana agree to renew consultations on identifying the Government of Ghana's contributions, in cash or kind, to implementation of the assistance under this amended agreement.

**2. Illustrative Financial Plan**

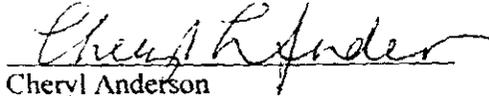
Delete the current Annex 1 -- "Illustrative Financial Plan Table" in its entirety and replace with the Annex 1 "Illustrative Financial Plan Table" attached to this amendment.

**3. Other Terms and Conditions**

Except as further amended, all other terms and conditions in the Agreement, as amended, remain in full force and effect.

IN WITNESS WHEREOF, the Grantee and the United States of America, each acting through its duly authorized representative, have caused this Amendment No. 2 to be signed in their names and delivered as of the day and year written below.

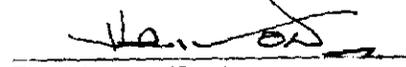
UNITED STATES OF AMERICA



Cheryl Anderson  
Mission Director  
United States Agency for International  
Development

Date: 30 September 2011

REPUBLIC OF GHANA



The Minister/Designate  
Ministry of Finance & Economic  
Planning  
Accra.

**YAW OSEI-NINAKO**  
**DIRECTOR**

**BILATERAL DIVISION**

Date: 30-09-11

**Assistance Objective No. 6  
FY 2011 Illustrative Financial Plan Table**

CATEGORY	PREVIOUS OBLIGATION	OBLIGATION THIS AMENDMENT (Breakdown)			TOTAL THIS AMENDMENT	TOTAL OBLIGATION TO DATE	PLANNED FUTURE OBLIGATIONS	TOTAL LIFE OF PROGRAM FUNDING
		Infrastructure	Agriculture	Environment				
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
USAID/Ghana Implemented Programs	99,184,317	-	39,140,000	1,400,000	40,540,000	139,724,317	FY 2012+2015 Projections 25,800,738	(f) + (g) 165,525,055
GOG Implemented Programs	9,250,000	-	-	-	-	9,250,000	5,550,000	14,800,000
USAID/Ghana Program Support	13,016,128	-	5,840,000	600,000	6,440,000	19,456,128	400,000	15,074,583
<b>SUBTOTAL: - BILATERAL (USAID/GHANA) OBLIGATION</b>	<b>121,450,445</b>	<b>-</b>	<b>44,980,000</b>	<b>2,000,000</b>	<b>46,980,000</b>	<b>168,430,445</b>	<b>31,750,738</b>	<b>195,399,638</b>
CENTRALLY / USAID/WASHINGTON MANAGED	30,000	-	20,000	-	20,000	50,000	17,902,817	17,952,817
COMMODITIES	-	-	-	-	-	-	-	-
<b>SUBTOTAL: - USAID/WASHINGTON MANAGED OBLIGATION</b>	<b>30,000</b>	<b>-</b>	<b>20,000</b>	<b>-</b>	<b>20,000</b>	<b>50,000</b>	<b>17,902,817</b>	<b>17,952,817</b>
<b>GRAND TOTAL (USG CONTRIBUTION)</b>	<b>121,480,445</b>	<b>-</b>	<b>45,000,000</b>	<b>2,000,000</b>	<b>47,000,000</b>	<b>168,480,445</b>	<b>49,653,555</b>	<b>218,134,000</b>

Notes:  
1) Previous obligation includes 2004 through to 2009 supplemental  
2) Agriculture includes Ag. Sector Capacity and Ag. Enabling Environment  
3) USAID/Washington managed programs: for Infrastructure is Oil & Gas; Agriculture includes Peace Corps and GSSP II